UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: REFCO INC. SECURITIES LITIGATION

Case No. 07 MDL 1902 (JSR)

This document applies to:

MARC S. KIRSCHNER, As Trustee of the Refco Private Actions Trust,

Plaintiff,

Case No. 07 Civ. 8165 (JSR)

V.

PHILLIP R. BENNETT, SANTO C. MAGGIO, ROBERT C. TROSTEN, MAYER, BROWN LLP, MAYER BROWN INTERNATIONAL LLP, and GRANT THORNTON LLP.

Defendants.

GRANT THORNTON LLP,

Defendant/Third-Party Plaintiff,

V.

THOMAS H. LEE PARTNERS, L.P.; THL EQUITY ADVISORS V, LLC; THL MANAGERS V, LLC; THOMAS H. LEE EQUITY FUND V, L.P.; THOMAS H. LEE PARALLEL FUND V, L.P., THOMAS H. LEE EQUITY (CAYMAN) FUND V, L.P., THOMAS H. LEE; DAVID V. HARKINS; SCOTT L. JAECKEL; and SCOTT A. SCHOEN,

Third-Party Defendants.

PLEASE TAKE NOTICE THAT, upon the accompanying Memorandum of Law In

Support of the THL Defendants' Motion To Dismiss Grant Thornton LLP's Third-Party

NOTICE OF MOTION

Complaint For Contribution and Declaration of Kevin B. Huff In Support, dated August 24, 2011, the undersigned will move this Court before the Honorable Judge Jed S. Rakoff, United States District Judge, in the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, Courtroom 14B, New York, New York 10007, at a date and time to be set by the Court, for an order dismissing with prejudice the Third-Party Complaint For Contribution, pursuant to Federal Rules of Civil Procedure 9(b) and 12(b)(6); pursuant to Local Civil Rule 6.1(b), any Opposition to this Motion to Dismiss shall be served and filed by September 7, 2011, and any Reply to any Opposition to this Motion to Dismiss shall be served and filed by September 14, 2011, with oral argument scheduled for a date and time to be set by the Court.

Dated: August 24, 2011 Washington, D.C. KELLOGG, HUBER, HANSEN, TODD EVANS & FIGEL, P.L.L.C.

By: /s/ Kevin B. Huff

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